

**FAIR ISAAC CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF INCOME**  
**For the Quarters Ended December 31, 2009 and 2008**  
(In thousands, except per share data)  
(Unaudited)

	Quarter Ended December 31,	
	2009	2008
Revenues:		
Transactional and maintenance	\$ 115,106	\$ 123,054
Professional services	26,237	28,397
License	10,153	12,009
Total revenues	<u>151,496</u>	<u>163,460</u>
Operating expenses:		
Cost of revenues	42,519	59,019
Research and development	18,976	18,121
Selling, general and administrative	55,203	54,769
Amortization of intangible assets	3,165	3,247
Restructuring	-	8,078
Total operating expenses	<u>119,863</u>	<u>143,234</u>
Operating income	31,633	20,226
Other expense, net	<u>(5,250)</u>	<u>(4,057)</u>
Income from operations before income taxes	26,383	16,169
Provision for income taxes	8,697	4,059
Net income	<u>\$ 17,686</u>	<u>\$ 12,110</u>
Basic earnings per share	<u>\$ 0.37</u>	<u>\$ 0.25</u>
Diluted earnings per share	<u>\$ 0.37</u>	<u>\$ 0.25</u>
Shares used in computing earnings per share:		
Basic	<u>47,606</u>	<u>48,478</u>
Diluted	<u>47,915</u>	<u>48,522</u>

**FAIR ISAAC CORPORATION**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
**December 31, 2009 and September 30, 2009**  
(In thousands)  
(Unaudited)

	December 31, 2009	September 30, 2009
<b>ASSETS:</b>		
Current assets:		
Cash and cash equivalents	\$ 206,207	\$ 178,157
Marketable securities	131,051	139,673
Accounts receivable, net	98,407	101,742
Prepaid expenses and other current assets	23,794	22,986
Total current assets	459,459	442,558
Marketable securities and investments	45,222	72,445
Property and equipment, net	33,701	34,340
Goodwill and intangible assets, net	703,652	705,895
Other assets	46,540	48,650
	\$ 1,288,574	\$ 1,303,888
<b>LIABILITIES AND STOCKHOLDERS' EQUITY:</b>		
Current liabilities:		
Accounts payable and other accrued liabilities	\$ 49,563	\$ 46,776
Accrued compensation and employee benefits	21,019	28,139
Deferred revenue	43,301	39,673
Total current liabilities	113,883	114,588
Revolving line of credit	295,000	295,000
Senior notes	275,000	275,000
Other liabilities	18,116	19,031
Total liabilities	701,999	703,619
Stockholders' equity	586,575	600,269
	\$ 1,288,574	\$ 1,303,888

**FAIR ISAAC CORPORATION**  
**REVENUE BY SEGMENT**  
**For the Quarters Ended December 31, 2009 and 2008**  
**(In thousands)**  
**(Unaudited)**

	Quarter Ended December 31,	
	2009	2008
Applications revenues:		
Transactional and maintenance	\$ 66,734	\$ 68,959
Professional services	21,462	21,254
License	4,676	4,732
Total applications revenues	<u>\$ 92,872</u>	<u>\$ 94,945</u>
Scores revenues:		
Transactional and maintenance	\$ 41,143	\$ 47,464
Professional services	410	177
License	-	-
Total scores revenues	<u>\$ 41,553</u>	<u>\$ 47,641</u>
Tools revenues:		
Transactional and maintenance	\$ 7,229	\$ 6,631
Professional services	4,365	6,966
License	5,477	7,277
Total tools revenues	<u>\$ 17,071</u>	<u>\$ 20,874</u>
Total revenues:		
Transactional and maintenance	\$ 115,106	\$ 123,054
Professional services	26,237	28,397
License	10,153	12,009
Total revenues	<u>\$ 151,496</u>	<u>\$ 163,460</u>

**FAIR ISAAC CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**For the Quarters Ended December 31, 2009 and 2008**  
**(In thousands)**  
**(Unaudited)**

	Quarter Ended December 31,	
	<u>2009</u>	<u>2008</u>
<b>Cash flows from operating activities:</b>		
Net income	\$ 17,686	\$ 12,110
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	8,087	9,583
Share-based compensation	4,535	5,471
Changes in operating assets and liabilities	2,807	7,159
Other, net	<u>(1,859)</u>	<u>2,341</u>
Net cash provided by operating activities	<u>31,256</u>	<u>36,664</u>
<b>Cash flows from investing activities:</b>		
Purchases of property and equipment	(4,488)	(5,554)
Net activity from marketable securities	35,235	(1,612)
Other, net	<u>397</u>	<u>1,300</u>
Net cash provided by (used in) investing activities	<u>31,144</u>	<u>(5,866)</u>
<b>Cash flows from financing activities:</b>		
Net proceeds from issuances of common stock	(461)	3,222
Repurchases of common stock	(33,393)	-
Other, net	<u>(714)</u>	<u>(853)</u>
Net cash provided by (used in) financing activities	<u>(34,568)</u>	<u>2,369</u>
<b>Effect of exchange rate changes on cash</b>	<u>218</u>	<u>(5,639)</u>
Increase in cash and cash equivalents	28,050	27,528
Cash and cash equivalents, beginning of period	<u>178,157</u>	<u>129,678</u>
Cash and cash equivalents, end of period	<u>\$ 206,207</u>	<u>\$ 157,206</u>