

**FAIR ISAAC CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF INCOME**  
**For the Quarters Ended December 31, 2009 and 2008**  
(In thousands, except per share data)  
(Unaudited)

	Quarter Ended December 31,	
	2009	2008
Revenues:		
Transactional and maintenance	\$ 115,106	\$ 123,054
Professional services	26,237	28,397
License	10,153	12,009
Total revenues	<u>151,496</u>	<u>163,460</u>
Operating expenses:		
Cost of revenues	42,519	59,019
Research and development	18,976	18,121
Selling, general and administrative	55,203	54,769
Amortization of intangible assets	3,165	3,247
Restructuring	-	8,078
Total operating expenses	<u>119,863</u>	<u>143,234</u>
Operating income	31,633	20,226
Other expense, net	(5,250)	(4,057)
Income from operations before income taxes	26,383	16,169
Provision for income taxes	8,697	4,059
Net income	<u>\$ 17,686</u>	<u>\$ 12,110</u>
Basic earnings per share	<u>\$ 0.37</u>	<u>\$ 0.25</u>
Diluted earnings per share	<u>\$ 0.37</u>	<u>\$ 0.25</u>
Shares used in computing earnings per share:		
Basic	<u>47,606</u>	<u>48,478</u>
Diluted	<u>47,915</u>	<u>48,522</u>

**FAIR ISAAC CORPORATION**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
**December 31, 2009 and September 30, 2009**  
(In thousands)  
(Unaudited)

	December 31, 2009	September 30, 2009
	<u>                    </u>	<u>                    </u>
<b>ASSETS:</b>		
Current assets:		
Cash and cash equivalents	\$ 206,207	\$ 178,157
Marketable securities	131,051	139,673
Accounts receivable, net	98,407	101,742
Prepaid expenses and other current assets	23,794	22,986
Total current assets	<u>459,459</u>	<u>442,558</u>
Marketable securities and investments	45,222	72,445
Property and equipment, net	33,701	34,340
Goodwill and intangible assets, net	703,652	705,895
Other assets	46,540	48,650
	<u>\$ 1,288,574</u>	<u>\$ 1,303,888</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY:</b>		
Current liabilities:		
Accounts payable and other accrued liabilities	\$ 49,563	\$ 46,776
Accrued compensation and employee benefits	21,019	28,139
Deferred revenue	43,301	39,673
Total current liabilities	<u>113,883</u>	<u>114,588</u>
Revolving line of credit	295,000	295,000
Senior notes	275,000	275,000
Other liabilities	18,116	19,031
Total liabilities	<u>701,999</u>	<u>703,619</u>
Stockholders' equity	586,575	600,269
	<u>\$ 1,288,574</u>	<u>\$ 1,303,888</u>

**FAIR ISAAC CORPORATION**  
**REVENUE BY SEGMENT**  
**For the Quarters Ended December 31, 2009 and 2008**  
**(In thousands)**  
**(Unaudited)**

	Quarter Ended	
	December 31,	
	2009	2008
Applications revenues:		
Transactional and maintenance	\$ 66,734	\$ 68,959
Professional services	21,462	21,254
License	4,676	4,732
Total applications revenues	<u>\$ 92,872</u>	<u>\$ 94,945</u>
Scores revenues:		
Transactional and maintenance	\$ 41,143	\$ 47,464
Professional services	410	177
License	-	-
Total scores revenues	<u>\$ 41,553</u>	<u>\$ 47,641</u>
Tools revenues:		
Transactional and maintenance	\$ 7,229	\$ 6,631
Professional services	4,365	6,966
License	5,477	7,277
Total tools revenues	<u>\$ 17,071</u>	<u>\$ 20,874</u>
Total revenues:		
Transactional and maintenance	\$ 115,106	\$ 123,054
Professional services	26,237	28,397
License	10,153	12,009
Total revenues	<u>\$ 151,496</u>	<u>\$ 163,460</u>

**FAIR ISAAC CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**For the Quarters Ended December 31, 2009 and 2008**  
**(In thousands)**  
**(Unaudited)**

	Quarter Ended December 31,	
	<u>2009</u>	<u>2008</u>
<b>Cash flows from operating activities:</b>		
Net income	\$ 17,686	\$ 12,110
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	8,087	9,583
Share-based compensation	4,535	5,471
Changes in operating assets and liabilities	2,807	7,159
Other, net	<u>(1,859)</u>	<u>2,341</u>
Net cash provided by operating activities	<u>31,256</u>	<u>36,664</u>
<b>Cash flows from investing activities:</b>		
Purchases of property and equipment	(4,488)	(5,554)
Net activity from marketable securities	35,235	(1,612)
Other, net	<u>397</u>	<u>1,300</u>
Net cash provided by (used in) investing activities	<u>31,144</u>	<u>(5,866)</u>
<b>Cash flows from financing activities:</b>		
Net proceeds from issuances of common stock	(461)	3,222
Repurchases of common stock	(33,393)	-
Other, net	<u>(714)</u>	<u>(853)</u>
Net cash provided by (used in) financing activities	<u>(34,568)</u>	<u>2,369</u>
<b>Effect of exchange rate changes on cash</b>	<u>218</u>	<u>(5,639)</u>
Increase in cash and cash equivalents	28,050	27,528
Cash and cash equivalents, beginning of period	<u>178,157</u>	<u>129,678</u>
Cash and cash equivalents, end of period	<u>\$ 206,207</u>	<u>\$ 157,206</u>