

**FAIR ISAAC CORPORATION**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
**December 31, 2011 and September 30, 2011**  
(In thousands)  
(Unaudited)

	<u>December 31,</u> <u>2011</u>	<u>September 30,</u> <u>2011</u> <sup>(1)</sup>
<b>ASSETS:</b>		
Current assets:		
Cash and cash equivalents	\$ 175,375	\$ 135,752
Marketable securities	56,212	105,826
Accounts receivable, net	117,301	104,974
Prepaid expenses and other current assets	16,151	17,929
Total current assets	<u>365,039</u>	<u>364,481</u>
Marketable securities and investments	15,332	15,104
Property and equipment, net	33,329	33,017
Goodwill and intangible assets, net	681,503	684,186
Other assets	30,477	32,680
	<u>\$ 1,125,680</u>	<u>\$ 1,129,468</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY:</b>		
Current liabilities:		
Accounts payable and other accrued liabilities	\$ 57,478	\$ 60,260
Accrued compensation and employee benefits	26,359	36,470
Deferred revenue	47,962	41,768
Current maturities on long-term debt	8,000	8,000
Total current liabilities	<u>139,799</u>	<u>146,498</u>
Senior notes	504,000	504,000
Other liabilities	19,623	13,476
Total liabilities	<u>663,422</u>	<u>663,974</u>
Stockholders' equity	462,258	465,494
	<u>\$ 1,125,680</u>	<u>\$ 1,129,468</u>

<sup>(1)</sup> Derived from audited financial statements.